Financial Online Reporting Services (FORS)

Webinar Series
April, 2011

Finance Division
Agenda

- Introductions
- How to participate in a Webinar
- Presenters
- What is FORS?
- Key Features to Remember
- Knowledge Check
- Presentation
- Questions
Turn on audio through PC/Laptop/iPad/Mobile Device

Communicate with us through CHAT feature

Use status options (dropdown) for short responses

Some parts of presentation include video and some don’t

Be prepared for periodic knowledge checks

No need to change any settings

Sit back and enjoy !!!
Presenters

- Steve Hall, Director, Financial Projects
- John Notarantonio, Senior Database Warehouse Developer
- Barry Flink, Manager Financial Systems Training
Financial Online Reporting Services (FORS) gives you the ability to generate standard reports quickly and easily by selecting reporting criteria from drop-down menus.
Key Points

- Generate reports quickly
- Each user creates own report request
- Flexible criteria selection
- Drill through to underlying levels of detail
- Data refreshed nightly
- Complements nVision reporting
3 Features to Remember

- Reports generation measured in terms of seconds
- Flexible criteria selection capabilities
- Drill Capabilities
Knowledge Check
Next
Pre-Work - Queries

Queries:

- EU_DEPTID_LIST
  - Lists department #
- EU_GL_SMARTKEY_ATTRIBUTES
  - Provides SmartKey definition
- EU_GL_OPERATING_UNIT_LIST
  - Lists Operating Units
- EU_GL_OPER_SMARTKEY
  - Shows all SmartKeys within operating unit/department
Pre-Work -- FUNDS

- Report Names
  - BOP = (Departmental) Budget Operating
  - NSP = Non-Sponsored Projects
  - SPP = Sponsored Projects

- FUNDS -- Beginning with….
  - 1 = BOP
  - 5 = SPP
  - 2,3,4,6,7,8,9 = NSP
Knowledge Check
Questions