# Dashboard: Budget to Actual Reporting – Sponsored Projects

## What is the Budget to Actual Reporting – Sponsored Projects dashboard?

The Budget to Actual Reporting – Sponsored Projects dashboard contains two pages: the Budget to Actual page and the Financial Trend Summary page. The Budget to Actual page compares the loaded Budget to Actuals and shows a summary view of the available budget at the Award and Project level, based on your prompt selections. There are also options to view transactions at the account level by Project detail. The Financial Trend Summary page provides a report of life to date (LTD) actuals and balances by project, with view options for fiscal and calendar year.

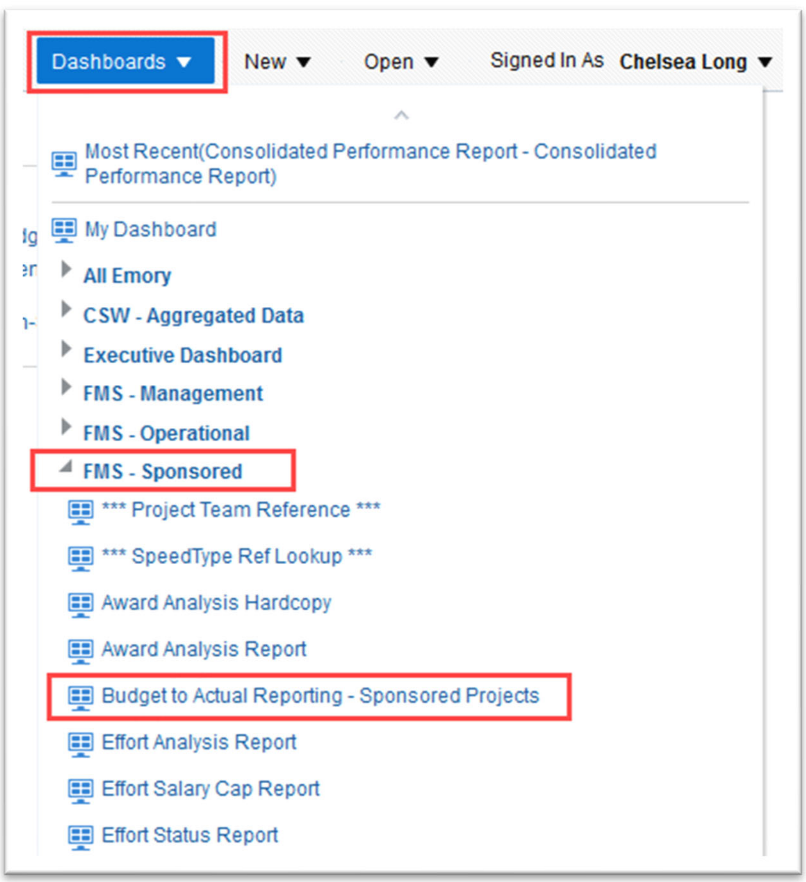
## When should I use the Budget to Actual Reporting – Sponsored Projects dashboard?

Use this report if you are looking for the available budget of an Award or Project, etc. when comparing the Budget to Actuals (transactions) or if you want to see a trend of transactions.

TIP: Sponsored Projects include transactions with fund codes beginning with 5XXX.

## Where do I find this report in EBI?

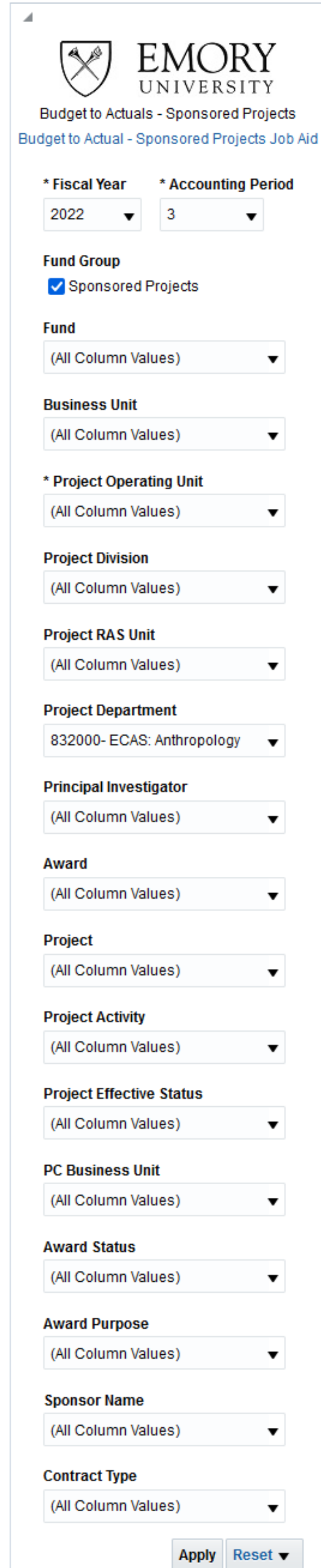
1. Log in to EBI: https://dwbi.emory.edu/analytics
2. Click on the Dashboards Menu in the upper right corner
3. In the FMS – Sponsored folder, click the Budget to Actual Reporting – Sponsored Projects link.



# Dashboard: Budget to Actual Reporting – Sponsored Projects

## Understanding the Dashboard Pages

The dashboard is divided into two pages (or tabs): Budget to Actual and Financial Trend Summary. The default page for the dashboard is the Budget to Actual page.


## Budget to Actual Page

**Selecting Prompts:**

1. Select a Fiscal Year and Accounting Period. The report will default to the current Fiscal Year and the last closed Accounting Period.

   TIP: Unlike Unrestricted Operating Budgets and Non-Sponsored Projects, Sponsored Project balances are not held to Emory University's Fiscal Year. The report will show balances for the life of the award or project prompted.

2. The Fund Group is restricted to Sponsored Projects. You cannot change this prompt.

   TIP: You can select a specific fund code from the Sponsored Projects Fund Group in the Fund prompt, if needed. Any grant awarded after November 2016 will have fund code 5700. Grants awarded prior to November 2016 will have various Sponsored fund codes.

3. Select the Project Operating Unit or choose All Column Values.

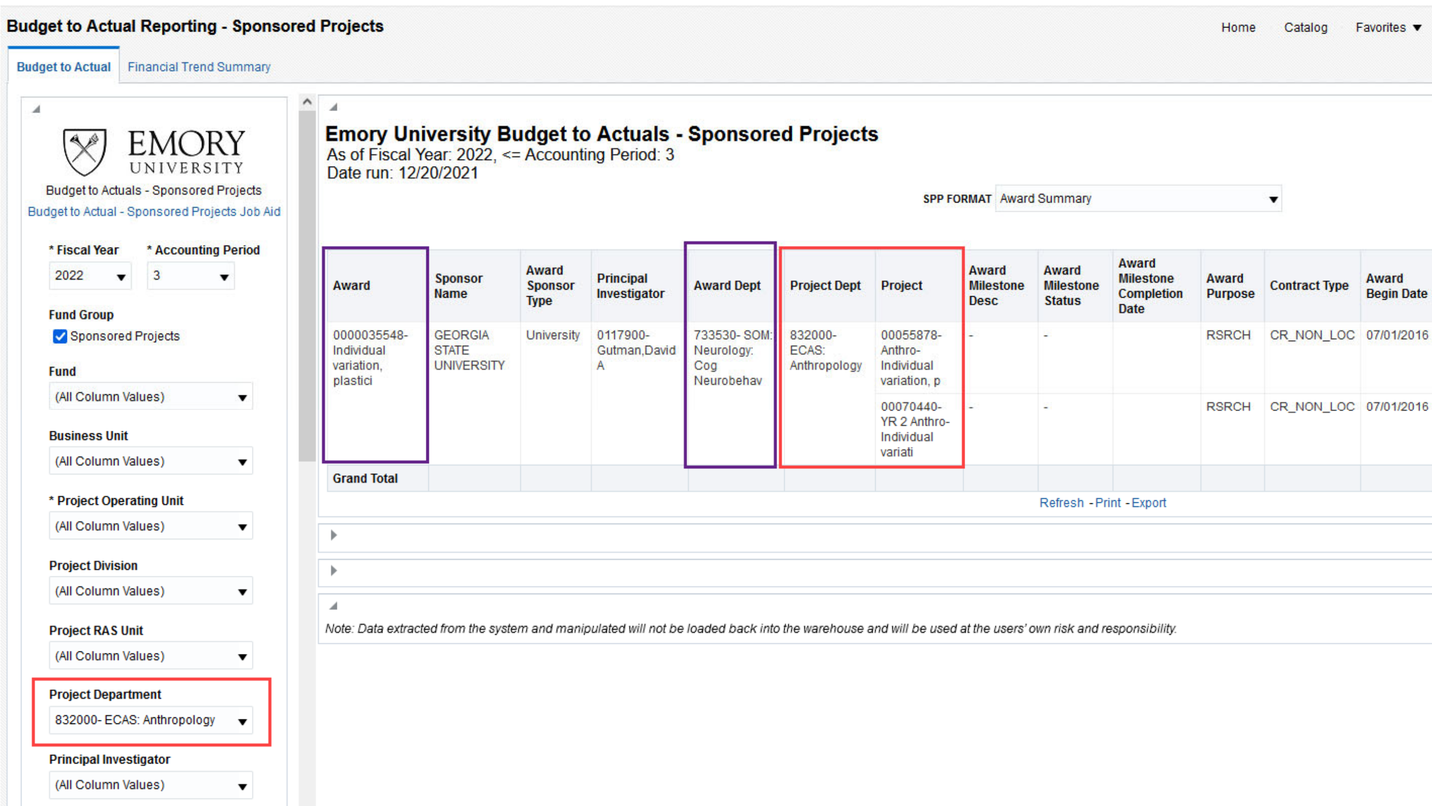
4. Select a Project Department, Project Division, Project RAS Unit or Award to view all Projects within those areas.

   TIP: See page 3 for tips on using the Project Operating Unit, Project Department, Project Division, and Project RAS Unit prompts.

5. Select other prompts as needed and click Apply.

## What does it mean to prompt on Project Operating Unit, Project Division, Project RAS Unit, or Project Department?

A Sponsored Project may be set up with different Chartfields than the Award that it is associated with. For example, an Award may be assigned Award Department 733530, but there may be Projects associated with this award that roll up under department 832000. This is seen in the below customized layout when selecting Project Department 832000 in the prompt.


Budget to Actual Reporting - Sponsored Projects

Home Catalog Favorites

Budget to Actual | Financial Trend Summary

EMORY UNIVERSITY

Budget to Actuals - Sponsored Projects

Budget to Actual - Sponsored Projects Job Aid

* Fiscal Year: 2022

* Accounting Period: 3

Fund Group: Sponsored Projects

Fund: (All Column Values)

Business Unit: (All Column Values)

* Project Operating Unit: (All Column Values)

Project Division: (All Column Values)

Project RAS Unit: (All Column Values)

Project Department: 832000- ECAS: Anthropology

Principal Investigator: (All Column Values)

**Emory University Budget to Actuals - Sponsored Projects**

As of Fiscal Year: 2022, <= Accounting Period: 3

Date run: 12/20/2021

SPP FORMAT: Award Summary

| Award | Sponsor Name | Award Sponsor Type | Principal Investigator | Award Dept | Project Dept | Project | Award Milestone Desc | Award Milestone Status | Award Milestone Completion Date | Award Purpose | Contract Type | Award Begin Date |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| 0000035548- Individual variation, plastici | GEORGIA STATE UNIVERSITY | University | 0117900- Gutman,David A | 733530- SOM: Neurology: Cog Neurobehav | 832000- ECAS: Anthropology | 00055878- Anthro- Individual variation, p | - | - | | RSRCH | CR_NON_LOC | 07/01/2016 |
| | | | | | | 00070440- YR 2 Anthro- Individual variati | - | - | | RSRCH | CR_NON_LOC | 07/01/2016 |
| Grand Total | | | | | | | | | | | | |

Refresh - Print - Export

*Note: Data extracted from the system and manipulated will not be loaded back into the warehouse and will be used at the users' own risk and responsibility.*

**When a Prompt option is labeled as Project Division, Project Department, etc., it will filter the results based on that attribute as it relates to the Project Chartfields, as transactions are applied at the Project level.**

# Dashboard: Budget to Actual Reporting – Sponsored Projects

**View Options:**

1. **Award Summary** - this view shows your Life to Date (LTD) Budget, LTD Expenses, LTD Encumbrances and the LTD Budget Available by Award.

   TIP: In this view, the LTD Budget Available is calculated as the Award LTD Budget - Award LTD Expenses - Award LTD Encumbrance

SPP FORMAT Award Summary

| Award | Sponsor Name | Award Sponsor Type | Principal Investigator | Award Dept | Award Milestone Desc | Award Milestone Status | Award Milestone Completion Date | Award Purpose | Contract Type | Award Begin Date | Award End Date | LTD Budget ($) | LTD Expenses ($) | LTD Encumbrance ($) | LTD Budget Available ($) Favorable / (Unfavorable) |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| 0000053249- CAREER: Understanding the Evol | NATL SCIENCE FOUNDATION | Federal | 1078916- Lindo,John | 832000- ECAS: Anthropology | - | - | | RSRCH | CR_LOC | 06/01/2020 | 05/31/2025 | 296,918.00 | 104,511.32 | 4,315.56 | 188,091.12 |
| 0000062208- Collaborative Proposal: The re | NATL SCIENCE FOUNDATION | Federal | 0441306- Benitez,Marcela Eugenia | 832000- ECAS: Anthropology | - | - | | RSRCH | CR_LOC | 01/01/2022 | 12/31/2024 | 179,172.00 | 0.00 | 0.00 | 179,172.00 |
| 0000059227- Neural, Hormonal and Epigeneti | NATL SCIENCE FOUNDATION | Federal | 0012221- Rilling,James K | 832000- ECAS: Anthropology | - | - | | RSRCH | CR_LOC | 05/15/2021 | 04/30/2024 | 577,840.40 | 49,174.32 | (0.00) | 528,666.08 |

**Drill on any of the blue hyperlinks** to take you to the supporting reports. By drilling on the header, you would get all the data in that column. By drilling on a particular cell, you would return data only for that amount. For instance, when you left click on the LTD Expenses header you can load the "Revenue/Expense Transaction Detail Report" (RETDR) or the "Labor Transaction Detail Report" (LTDR) for all values in that column. You can only drill to Labor from the column header. (**Note**: you will only see Labor data for those Operating Units, Departments, or Projects to which you have Labor security access).

| Award End Date | LTD Budget ($) | LTD Expenses ($) | LTD | LTD Budget Available ($) Favorable / (Unfavorable) |
|---|---|---|---|---|
| 05/31/2020 | 360,086.00 | 207,571.74 | | 152,130.65 |
| | **360,086.00** | **207,571.74** | **383.61** | **152,130.65** |

Load RETDR

Load LTDR

# Dashboard: Budget to Actual Reporting – Sponsored Projects

Alternatively, you can drill on a single value in the column to return data for that value (in this case, one Award) only:

| Award Begin Date | Award End Date | LTD Budget ($) | LTD Expenses ($) | LTD Encumbrance ($) | LTD Budget Available ($) Favorable / (Unfavorable) |
|---|---|---|---|---|---|
| 07/01/2015 | 05/31/2020 | 360,086.00 | 207,571.74 | 383.61 | 152,130.65 |
| | | **360,086.00** | **207,571.74** | **383.61** | **152,130.65** |

Load RETDR

TIP: If you drill on the LTD Budget column, you can view the "Budget Transaction Detail Report" (BTDR). If you drill on the LTD Encumbrance column, you can view the "Encumbrance Transaction Detail Report" (ETDR).

2. **Sponsored Project Summary -** this view shows similar columns as the Award Summary view, but includes columns specific to the Project, such as Project Period, Project Activity, Activity Begin and End Dates. This view also includes columns for F&A Rate, Project Type, and a flag for Award Primary Project, with subtotals at the Award level.

SPP FORMAT Sponsored Project Summary

| Award | Principal Investigator | Award End Date | Project | Project Period | Project Activity | Activity Begin Date | Activity End Date | F&A Rate | Project Type | Award Primary Project Flag | Fund | Project Dept | LTD Budget | LTD Expenses | LTD Encumbrance | LTD Available Balance |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| 0000053249- CAREER: Understanding the Evol | 1078916- Lindo,John | 05/31/2025 | 00087508- tbd | 01-JUN-20 - 31-MAY-25 | YRALL | 06/01/2020 | 05/31/2025 | 56.00 | Federal | Y | 5700 | 832000- ECAS: Anthropology | 296,918.00 | 104,511.32 | 4,315.56 | 188,091.12 |
| **0000053249- CAREER: Understanding the Evol Total** | | | | | | | | | | | | | **296,918.00** | **104,511.32** | **4,315.56** | **188,091.12** |
| 0000062208- Collaborative Proposal: The re | 0441306- Benitez,Marcela Eugenia | 12/31/2024 | 00103261- Collaborative Proposal: The re | 01-JAN-22 - 31-DEC-24 | YRALL | 01/01/2022 | 12/31/2024 | 26.00 | Federal | Y | 5700 | 832000- ECAS: Anthropology | 179,172.00 | 0.00 | 0.00 | 179,172.00 |
| **0000062208- Collaborative Proposal: The re Total** | | | | | | | | | | | | | **179,172.00** | **0.00** | **0.00** | **179,172.00** |
| 0000059227- Neural, Hormonal and Epigeneti | 0012221- Rilling,James K | 04/30/2024 | 00098233- ECAS: Neural, Hormonal and Epi | 15-MAY-21 - 30-APR-24 | YRALL | 05/15/2021 | 04/30/2024 | 56.00 | Federal | Y | 5700 | 832000- ECAS: Anthropology | 577,840.40 | 49,174.32 | (0.00) | 528,666.08 |
| **0000059227- Neural, Hormonal and Epigeneti Total** | | | | | | | | | | | | | **577,840.40** | **49,174.32** | **(0.00)** | **528,666.08** |

3. **Sponsored Project Detail** - this view provides additional transaction details for a sponsored project, with subtotals at the Direct and Indirect cost level and by Account Group. This view also includes columns for Month to Date (MTD) Expenses and Fiscal Year to Date (FYTD) Expenses and the % Used LTD column.

   TIP: If you have only prompted on Operating Unit or Department, this view may take some time to load, depending on how many Sponsored Projects are associated with those areas. If this is the case, you may need to narrow down your prompt values to successfully run this report.

SPP FORMAT Sponsored Project Detail

| Project | Project Period | Direct / Indirect | Account Group | Account | Fund | Program | Event | LTD Budget ($) | MTD Expenses ($) | FYTD Expenses ($) | LTD Expenses ($) | LTD Encumbrance ($) | LTD Budget Available ($) Favorable / (Unfavorable) | % Used LTD |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| 00045857- N-Sulfonyltriazoles as Carbene | 01-JUL-15 - 31-MAY-20 | Direct Costs | Salary Expense | 50050- BDG-Salary Expense | 5200 | 00000 | 0000 | 131,625.00 | 0.00 | 0.00 | 0.00 | 0.00 | 131,625.00 | |
| | | | | 50110- Sal - Faculty-Tenured | 5200 | 00000 | 0000 | 0.00 | 0.00 | 0.00 | 13,577.78 | 0.00 | (13,577.78) | |
| | | | | 50230- Sal - Grad Student FICA Exmpt | 5200 | 00000 | 0000 | 0.00 | (2,166.67) | 19,500.03 | 27,833.35 | 0.00 | (27,833.35) | |
| | | | | 50240- Sal - Work Study FICA Exmpt | 5200 | 00000 | 0000 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | |
| | | | | 50350- Sal - Post-Doctoral | 5200 | 00000 | 0000 | 0.00 | 4,073.50 | 26,077.00 | 37,496.00 | 0.00 | (37,496.00) | |
| | | | | 50375- Sal - ETS Temp Employees | 5200 | 00000 | 0000 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | |
| | | | **Salary Expense Total** | | | | | **131,625.00** | **1,906.83** | **45,577.03** | **78,907.13** | **0.00** | **52,717.87** | **59.95%** |
| | | | Fringe | 51900- BDG-Fringe Benefits | 5200 | 00000 | 0000 | 13,561.00 | 0.00 | 0.00 | 0.00 | 0.00 | 13,561.00 | |
| | | | | 51914- Benefits - Fringe Pool Exp | 5200 | 00000 | 0000 | 0.00 | 973.56 | 6,232.37 | 12,381.58 | 0.00 | (12,381.58) | |
| | | | **Fringe Total** | | | | | **13,561.00** | **973.56** | **6,232.37** | **12,381.58** | **0.00** | **1,179.42** | **91.30%** |
| | | | Consulting Services | 52109- Prof Fees - Temp Agency | 5200 | 00000 | 0000 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | |
| | | | | 52170- Prof Fees - Instructional | 5200 | 00000 | 0000 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | |
| | | | **Consulting Services Total** | | | | | **0.00** | **0.00** | **0.00** | **0.00** | **0.00** | **0.00** | |
| | | | Supplies | 53000- BDG-Supplies | 5200 | 00000 | 0000 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | |
| | | | | 53100- Supplies - Instructional Exp | 5200 | 00000 | 0000 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | |
| | | | | 53210- Supplies - Computer Exp | 5200 | 00000 | 0000 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | |
| | | | | 53300- Supplies - Lab/Technical | 5200 | 00000 | 0000 | 0.00 | 2,225.25 | 14,518.98 | 28,866.22 | 383.61 | (29,249.83) | |
| | | | | 53800- Supplies - Noncap Equipment | 5200 | 00000 | 0000 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | |
| | | | | 53810- Supplies - Software | 5200 | 00000 | 0000 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | |
| | | | **Supplies Total** | | | | | **0.00** | **2,225.25** | **14,518.98** | **28,866.22** | **383.61** | **(29,249.83)** | |

4. **Award Summary -** this view is a duplicate of the Award Summary view, but excludes the Encumbrance column.

   TIP: In this view, the LTD Budget Available column is calculated as: Award LTD Budget - Award LTD Expenses

5. **Sponsored Project Summary No Encumbrance** - this view is a duplicate of the Sponsored Project Summary view, but excludes the Encumbrance column.

   TIP: In this view, the LTD Budget Available column is calculated as: Project LTD Budget - Project LTD Expenses

6. **Sponsored Project Detail No Encumbrance** - this view is a duplicate of the Sponsored Project Detail view, but excludes the Encumbrance column.

# Dashboard: Budget to Actual Reporting – Sponsored Projects

## Financial Trend Summary Page

**Selecting Prompts:**

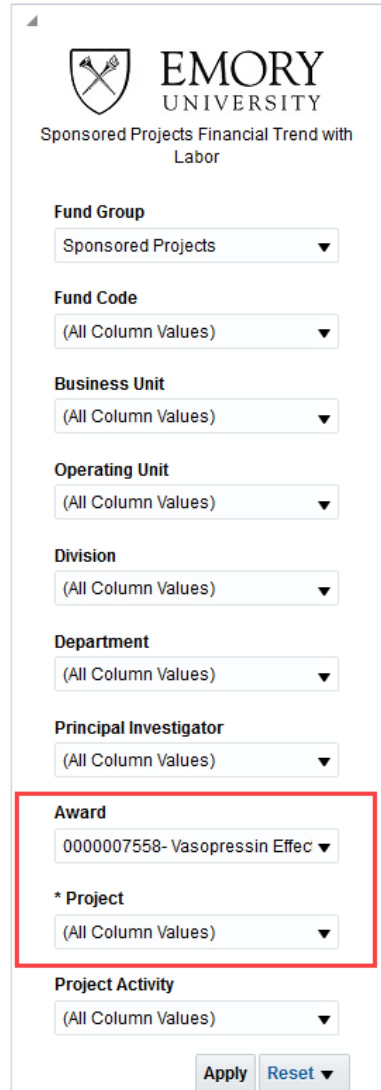
1. The Fund Group is restricted to Sponsored Projects. You cannot change this prompt.

2. Select an Award or Project.

   TIP: It is recommended that you run this report on a single Award or Project to avoid long run times or exceeding record limits.

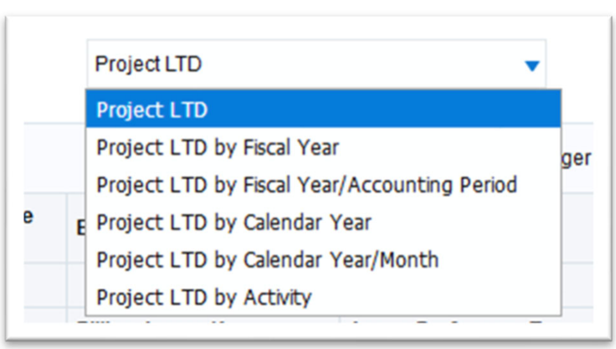
3. Select other prompts as needed and click Apply.

   NOTE: On this page you do not have the ability to prompt on Fiscal Year or Accounting Period. Results will always display Life to Date details for the Award/Project.




**View Options:**

There are six view options for the Financial Trend Summary Page. Views are available in the View Selector dropdown menu, which becomes visible after the report is run.



# Dashboard: Budget to Actual Reporting – Sponsored Projects

At the top of each view, you will see various details about the Award/Project.

**Emory University Sponsored Projects Financial Trend**
Date run: 10/17/2019

| Operating Unit | Department | Principal Investigator | Award | Award Period | Sponsor Name | Agency Award | Project | Project Period | Project Type | Project Activity | F&A Rate | LTD Budget Available ($) Favorable / (Unfavorable) |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| 20000- School of Medicine | 730500- SOM: Dermatology: Admin | 0330636- Quave,Cassandra Leah | 0000025494- Botanical natural product inhi | 01-NOV-14 - 31-OCT-15 | BIONORICA SE | Bridging the Gaps | 00037268- Botanical natural product inhi | 01-NOV-14 - 31-OCT-15 | Non Federal | GRANT | 56.00 | 36,480.35 |
| | | | 0000040613- Anti-biofilm Potential of Cran | 01-MAY-17 - 01-OCT-17 | NATUREX | - | 00065223- Anti-biofilm Potential of Cran | 01-MAY-17 - 01-OCT-17 | Non Federal | YR001 | 39.00 | 34.72 |
| | | | 0000043304- Novel compounds from botanical | 21-MAY-18 - 30-APR-20 | NIH NATL INSTITUTE OF MENTAL HEALTH | 5R21AI136563-02 | 00070040- Novel compounds from botanical | 21-MAY-18 - 30-APR-20 | Federal | YRALL | 56.00 | 166,295.96 |
| | | | 0000043455- ACCESSING EDIBLE PLANTS FOR TH | 22-SEP-17 - 21-APR-18 | COCA COLA COMPANY | PO# 7001091475 | 00070384- ACCESSING EDIBLE PLANTS FOR TH | 22-SEP-17 - 21-APR-18 | Non Federal | YR001 | 56.00 | 31,546.71 |
| | | | 0000043522- Evaluate the antibacterial pot | 15-DEC-18 - 02-SEP-19 | NATUREX | - | 00070489- SOM Naturex Project 2 - Quave | 15-DEC-18 - 02-SEP-19 | Non Federal | YR001 | 56.00 | 9,292.50 |
| | | | 0000046095- TCCC_Sourcing Diverse Flora Fr | 01-JUN-18 - 01-APR-19 | COCA COLA COMPANY | PO# 7001183953 | 00074932- SOURCING DIVERSE FLORA FROM SO | 01-JUN-18 - 01-APR-19 | Non Federal | YR001 | 56.00 | 5,114.14 |
| | | | 0000048232- Peak library generation of new | 16-JUL-18 - 10-SEP-18 | COCA COLA COMPANY | - | 00078586- Peak library generation of new | 16-JUL-18 - 10-SEP-18 | Non Federal | YR001 | 56.00 | 774.01 |
| | | | 0000048697- Inhibition of UPEC biofilm wit | 15-APR-19 - 01-SEP-19 | NATUREX | - | 00079478- SOM Naturex Project 3 - Quave | 15-APR-19 - 01-SEP-19 | Non Federal | YRALL | 56.00 | 33,491.44 |
| **Grand Total** | | | | | | | | | | | | **283,029.83** |

**NOTE:** This report will display labor details by employee, based on your labor security. If you do not have labor security for the prompted values, you will see salary and fringe aggregated at the account code level.

1. **Project LTD** – this is the default view for the page. It shows a summary view of Life to Date (LTD) Budget, LTD Expenses, LTD Encumbrances and the LTD Budget Available by Project and Account Code.

Project LTD

| | | | | | | | Ledger Type | 1. LTD BUDGET ($) | 2. LTD EXPENSES ($) | 3. LTD ENCUMBRANCE ($) | LTD Budget Available ($) Favorable / (Unfavorable) |
|---|---|---|---|---|---|---|---|---|---|---|---|
| **Project** | **Type** | **Category** | **Account** | **Account Desc** | **Employee ID** | **Employee Name** | **Jobcode** | | | | |
| **00037268- Botanical natural product inhi** | **Direct Costs** | **Supplies** | **53300** | **Supplies - Lab/Technical** | | | | 0.00 | (14,595.09) | (0.00) | **(14,595.09)** |
| | | **Supplies Total** | | | | | | **0.00** | **(14,595.09)** | **(0.00)** | **(14,595.09)** |
| | | **Other Expense** | **58100** | **BDG-Other Expense** | | | | 41,126.00 | 0.00 | 0.00 | **41,126.00** |
| | | | **62447** | **Inbound Freight** | | | | 0.00 | (6.62) | 0.00 | **(6.62)** |
| | | **Other Expense Total** | | | | | | **41,126.00** | **(6.62)** | **0.00** | **41,119.38** |
| | **Direct Costs Total** | | | | | | | **41,126.00** | **(14,601.71)** | **(0.00)** | **26,524.29** |
| | **Indirect Costs** | **F&A Costs** | **89801** | **BDG-Facility/Admin Cost-Lvl 2** | | | | 23,031.00 | 0.00 | 0.00 | **23,031.00** |
| | | | **89810** | **Facilities & Admin Cost** | | | | 0.00 | (9,935.16) | 0.00 | **(9,935.16)** |
| | | **F&A Costs Total** | | | | | | **23,031.00** | **(9,935.16)** | **0.00** | **13,095.84** |
| | **Indirect Costs Total** | | | | | | | **23,031.00** | **(9,935.16)** | **0.00** | **13,095.84** |
| **00037268- Botanical natural product inhi Total** | | | | | | | | **64,157.00** | **(24,536.87)** | **(0.00)** | **39,620.13** |

# Dashboard: Budget to Actual Reporting – Sponsored Projects

2. **Project LTD by Fiscal Year** – This view shows a summary of LTD Budget, LTD Encumbrances, and the LTD Budget Available, but displays LTD expenses by Fiscal Year.

Project LTD by Fiscal Year

| | | | | | | | Ledger Type | 1. LTD BUDGET ($) | 2. LTD EXPENSES ($) | | | | | 3. LTD ENCUMBRANCE ($) | LTD Budget Available ($) Favorable / (Unfavorable) |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | Expenses Fiscal Year | | 2015 | 2016 | 2017 | 2018 | 2019 | | |
| Project | Type | Category | Account | Account Desc | Employee ID | Employee Name | Jobcode | | | | | | | | |
| 00037268- Botanical natural product inhi | Direct Costs | Supplies | 53300 | Supplies - Lab/Technical | | | | 0.00 | (14,567.53) | (27.56) | 0.00 | 0.00 | 0.00 | (0.00) | (14,595.09) |
| | | Supplies Total | | | | | | 0.00 | (14,567.53) | (27.56) | 0.00 | 0.00 | 0.00 | (0.00) | (14,595.09) |
| | | Other Expense | 58100 | BDG-Other Expense | | | | 41,126.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 41,126.00 |
| | | | 62447 | Inbound Freight | | | | 0.00 | (6.62) | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | (6.62) |
| | | Other Expense Total | | | | | | 41,126.00 | (6.62) | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 41,119.38 |
| | Direct Costs Total | | | | | | | 41,126.00 | (14,574.15) | (27.56) | 0.00 | 0.00 | 0.00 | (0.00) | 26,524.29 |
| | Indirect Costs | F&A Costs | 89801 | BDG-Facility/Admin Cost-Lvl 2 | | | | 23,031.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 23,031.00 |
| | | | 89810 | Facilities & Admin Cost | | | | 0.00 | (9,536.21) | (398.95) | 0.00 | 0.00 | 0.00 | 0.00 | (9,935.16) |
| | | F&A Costs Total | | | | | | 23,031.00 | (9,536.21) | (398.95) | 0.00 | 0.00 | 0.00 | 0.00 | 13,095.84 |
| | Indirect Costs Total | | | | | | | 23,031.00 | (9,536.21) | (398.95) | 0.00 | 0.00 | 0.00 | 0.00 | 13,095.84 |
| 00037268- Botanical natural product inhi Total | | | | | | | | 64,157.00 | (24,110.36) | (426.51) | 0.00 | 0.00 | 0.00 | (0.00) | 39,620.13 |
| 00065223- Anti-biofilm Potential of Cran | Direct Costs | Supplies | 53300 | Supplies - Lab/Technical | | | | 0.00 | 0.00 | 0.00 | (6,875.56) | (1,438.39) | 0.00 | 0.00 | (8,313.95) |
| | | Supplies Total | | | | | | 0.00 | 0.00 | 0.00 | (6,875.56) | (1,438.39) | 0.00 | 0.00 | (8,313.95) |

3. **Project LTD by Fiscal Year/Accounting Period** – This view shows a summary of LTD Budget, LTD Encumbrances, and the LTD Budget Available, but displays LTD expenses by Fiscal Year and Accounting Period.

Project LTD by Fiscal Year/Accounting Period

| | | | | | | | Ledger Type | 1. LTD BUDGET ($) | 2. LTD EXPENSES ($) | | | | | | | | | | | | | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | Expenses Fiscal Year | | 2015 | | | | | | | | | 2016 | | | 2017 | | | |
| | | | | | | | Expenses Accounting Period | | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 | 1 | 2 | 3 | 9 | 10 | 11 | 12 |
| Project | Type | Category | Account | Account Desc | Employee ID | Employee Name | Jobcode | | | | | | | | | | | | | | | | | |
| 00037268- Botanical natural product inhi | Direct Costs | Supplies | 53300 | Supplies - Lab/Technical | | | | 0.00 | (1,733.28) | (3,886.43) | (2,543.46) | (3,620.20) | (704.38) | (823.89) | (368.61) | (604.16) | (283.12) | 0.00 | (27.56) | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| | | Supplies Total | | | | | | 0.00 | (1,733.28) | (3,886.43) | (2,543.46) | (3,620.20) | (704.38) | (823.89) | (368.61) | (604.16) | (283.12) | 0.00 | (27.56) | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| | | Other Expense | 58100 | BDG-Other Expense | | | | 41,126.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| | | | 62447 | Inbound Freight | | | | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | (6.62) | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| | | Other Expense Total | | | | | | 41,126.00 | 0.00 | 0.00 | 0.00 | 0.00 | (6.62) | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| | Direct Costs Total | | | | | | | 41,126.00 | (1,733.28) | (3,886.43) | (2,543.46) | (3,620.20) | (711.00) | (823.89) | (368.61) | (604.16) | (283.12) | 0.00 | (27.56) | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| | Indirect Costs | F&A Costs | 89801 | BDG-Facility/Admin Cost-Lvl 2 | | | | 23,031.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| | | | 89810 | Facilities & Admin Cost | | | | 0.00 | (1,073.55) | (2,326.60) | (1,584.09) | (2,172.12) | (547.78) | (686.22) | (345.98) | (488.16) | (311.71) | (162.34) | (210.59) | (26.02) | 0.00 | 0.00 | 0.00 | 0.00 |

4. **Project LTD by Calendar Year** – this view is similar to the Project LTD by Fiscal Year view, but displays transactions by Calendar Year.

# Dashboard: Budget to Actual Reporting – Sponsored Projects

5. **Project LTD by Calendar Year/Month** – this view is similar to the Project LTD by Fiscal Year/Accounting Period view, but displays transactions by Calendar Year and Month.

6. **Project LTD by Activity** – this view shows a summary view of LTD Budget and LTD Budget Available, but displays LTD Expenses by Project Activity.

Project LTD by Activity

| | | | | | | | Ledger Type | 1. LTD BUDGET ($) | 2. LTD EXPENSES ($) | | | 3. LTD ENCUMBRANCE ($) | LTD Budget Available ($) Favorable / (Unfavorable) |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | Expenses Project Activity | | GRANT | YR001 | YRALL | | |
| Project | Type | Category | Account | Account Desc | Employee ID | Employee Name | Jobcode | | | | | | |
| 00037268- Botanical natural product inhi | Direct Costs | Supplies | 53300 | Supplies - Lab/Technical | | | | 0.00 | (14,595.09) | 0.00 | 0.00 | (0.00) | (14,595.09) |
| | | Supplies Total | | | | | | 0.00 | (14,595.09) | 0.00 | 0.00 | (0.00) | (14,595.09) |
| | | Other Expense | 58100 | BDG-Other Expense | | | | 41,126.00 | 0.00 | 0.00 | 0.00 | 0.00 | 41,126.00 |
| | | | 62447 | Inbound Freight | | | | 0.00 | (6.62) | 0.00 | 0.00 | 0.00 | (6.62) |
| | | Other Expense Total | | | | | | 41,126.00 | (6.62) | 0.00 | 0.00 | 0.00 | 41,119.38 |
| | Direct Costs Total | | | | | | | 41,126.00 | (14,601.71) | 0.00 | 0.00 | (0.00) | 26,524.29 |
| | Indirect Costs | F&A Costs | 89801 | BDG-Facility/Admin Cost-Lvl 2 | | | | 23,031.00 | 0.00 | 0.00 | 0.00 | 0.00 | 23,031.00 |
| | | | 89810 | Facilities & Admin Cost | | | | 0.00 | (9,935.16) | 0.00 | 0.00 | 0.00 | (9,935.16) |
| | | F&A Costs Total | | | | | | 23,031.00 | (9,935.16) | 0.00 | 0.00 | 0.00 | 13,095.84 |
| | Indirect Costs Total | | | | | | | 23,031.00 | (9,935.16) | 0.00 | 0.00 | 0.00 | 13,095.84 |
| 00037268- Botanical natural product inhi Total | | | | | | | | 64,157.00 | (24,536.87) | 0.00 | 0.00 | (0.00) | 39,620.13 |
| 00065223- Anti-biofilm Potential of Cran | Direct Costs | Supplies | 53300 | Supplies - Lab/Technical | | | | 0.00 | 0.00 | (8,313.95) | 0.00 | 0.00 | (8,313.95) |

## More Information:

For additional assistance, please contact the Analytics & Reporting team via the [Finance Support Center](). Choose **Emory Business Intelligence (EBI)/Reporting** as your ticket category.